



DRC Conflict Minerals Dodd-Frank Act Statement

May 10, 2013

To Our Valued Customers:

On August 22, 2012, the U. S. Securities and Exchange Commission (SEC), as directed by Section 1502 of the Dodd-Frank Wall Street Reform and Consumer Protection Act of 2010, finalized requirements for issuers of public securities to disclose their use of “conflict minerals” originating in the Democratic Republic of Congo (DRC) or adjoining countries. The rule applies to products containing any of the four conflict minerals (Tin, Tantalum, Tungsten, and Gold) if the minerals are “necessary to the functionality or production” of the products manufactured.

K-Tube Technologies is a privately held corporation and thereby not required to file reports with the U. S. Securities and Exchange Commission under Section 13(a) or Section 15(d) of the Exchange Act. K-Tube Technologies is thereby exempt from the requirements of Section 1502 of the Dodd-Frank Wall Street Reform and Consumer Protection Act of 2010 in regards to the use of “conflict minerals.”

Even though K-Tube Technologies is exempt from this requirement and does not melt or produce any of the raw material used in our product, we do manufacture products from raw materials produced by companies that are bound by the SEC requirements in regards to conflict minerals. In an effort to voluntarily provide compliance support to our customers, we have obtained statements of compliance from the manufacturers of the raw materials.

If you have any questions, please feel free to contact me.

Respectfully Submitted,
Rocky Giddens

A handwritten signature in black ink, appearing to read "Rocky Giddens".

Environmental and Safety Coordinator